

UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

Date **October 31, 2007**

Number of outstanding shares 81 723 269

Composition of asset portfolio (in € Mn)

Shopping centres ⁽¹⁾	15 771
Offices ⁽¹⁾	4 605
Convention-Exhibition centres ⁽¹⁾	885
Pipeline ⁽²⁾	701
Total portfolio	21 962

⁽¹⁾ based on the last appraisal value published (june 30,2007), including investments/disvestments since June 30, 2007.

⁽²⁾ Historical cost