

## UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgif")

<b>Date</b>	<b>October 31, 2008</b>
<b>Number of outstanding shares</b>	81 978 693
<b>Composition of asset portfolio (in € Mn)</b>	
Shopping centres <sup>(1)</sup>	17 804
Offices <sup>(1)</sup>	4 431
Convention-Exhibition centres <sup>(1)</sup>	1 404
Pipeline <sup>(2)</sup>	907
<b>Total portfolio</b>	<b>24 546</b>

<sup>(1)</sup> based on the last appraisal value published (June 30, 2008), including investments/divestments since June 30, 2008.

<sup>(2)</sup> Historical cost