

UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

Date **January 31, 2009**

Number of outstanding shares 81 526 177

Composition of asset portfolio (in € Mn)

Shopping centres ⁽¹⁾	16 550
Offices ⁽¹⁾	3 875
Convention centres ⁽¹⁾	1 493
Pipeline ⁽²⁾	737
Total portfolio	22 654

⁽¹⁾ based on the last appraisal value published (December 31,2008), including investments/disvestments since December 31, 2008.

⁽²⁾ Historical cost