

UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

Date **August 31, 2008**

Number of outstanding shares 81 952 387

Composition of asset portfolio (in €Mn)

Shopping centres ⁽¹⁾ 17 717

Offices ⁽¹⁾ 4 514

Convention-Exhibition centres ⁽¹⁾ 1 394

Pipeline ⁽²⁾ 887

Total portfolio **24 513**

⁽¹⁾ based on the last appraisal value published (June 30, 2008), including investments/divestments since June 30, 2008.

⁽²⁾ Historical cost