

UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

Date	April 30, 2008
Number of outstanding shares	81 861 197
Composition of asset portfolio (in € Mn)	
Shopping centres ⁽¹⁾	17 017
Offices ⁽¹⁾	4 519
Convention-Exhibition centres ⁽¹⁾	1 469
Pipeline ⁽²⁾	864
Total portfolio	23 869

⁽¹⁾ based on the last appraisal value published (December 31, 2007), including investments/disinvestments since December 31, 2007.
For the Convention-Exhibition centres, the amounts include the merger with the venues of the Paris Chamber of Commerce and Industry ("CCIP"),

⁽²⁾ Historical cost