

## UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

<b>Date</b>	<b>December 31, 2011</b>
<b>Number of outstanding shares</b>	91 806 889
<b>Composition of asset portfolio (in € Mn)</b>	
Shopping centres	18 787
Offices	3 199
Convention-Exhibitions	1 654
Pipeline <sup>(1)</sup>	637
<b>Total portfolio</b>	<b>24 276</b>

<sup>(1)</sup> Historical cost