

## UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

**Date** **January 31, 2011**

**Number of outstanding shares** 91 754 788

**Composition of asset portfolio (in € Mn)**

Shopping centres <sup>(1)</sup>	17 757
Offices <sup>(1)</sup>	3 346
Convention-Exhibitions <sup>(1)</sup>	1 519
Pipeline <sup>(2)</sup>	327
<b>Total portfolio</b>	<b>22 949</b>

<sup>(1)</sup> based on the last appraisal value published (December 31,2010), including investments/disvestments since December 31, 2010

<sup>(2)</sup> Historical cost