

## UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

<b>Date</b>	<b>August 31, 2007</b>
<b>Number of outstanding shares</b>	81 651 606
<b>Composition of asset portfolio (in € Mn)</b>	
Shopping centres <sup>(1)</sup>	15 536
Offices <sup>(1)</sup>	4 666
Convention-Exhibition centres <sup>(1)</sup>	873
Pipeline <sup>(2)</sup>	493
<b>Total portfolio</b>	<b>21 568</b>

<sup>(1)</sup> based on the last appraisal value published (june 30,2007), including investments/disvestments since June

<sup>(2)</sup> Historical cost