

UNIBAIL-RODAMCO

Statement in accordance with article 50 (2) of the decree on Market Conduct Supervision FSA ("Bgfo")

Date	March 31, 2009
Number of outstanding shares	81 532 955
Composition of asset portfolio (in € Mn)	
Shopping centres ⁽¹⁾	16 556
Offices ⁽¹⁾	3 854
Convention centres ⁽¹⁾	1 494
Pipeline ⁽²⁾	803
Total portfolio	22 707

⁽¹⁾ based on the last appraisal value published (December 31, 2008), including investments/disinvestments since December 31, 2008.

⁽²⁾ Historical cost